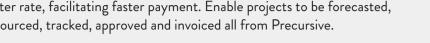# PRECURSIVE BILLING

Precursive Billing enables professional services teams to confidently invoice and track payment for both time & materials and fixed price services.

CENTRALIZE YOUR BILLING
Precursive billing allows service professionals to send out invoices at a faster rate, facilitating faster payment. Enable projects to be forecasted, resourced, tracked, approved and invoiced all from Precursive.
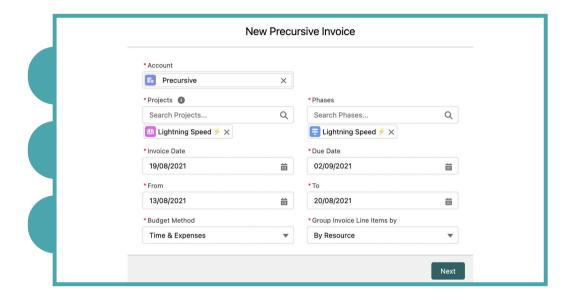
UNITE YOUR TEAMS
Precursive billing integrates with your accounting system to enable greater transparency from work completed, approved and billed. Say goodbye to siloed working and unite your professional services and finance teams, using Precursive billing.

INCREASING CONFIDENCE
Greater visibility of project status allows timesheets to be proactively approved and outstanding invoices followed up. Reducing the number of late invoices and increasing the number of accurate invoices sent.
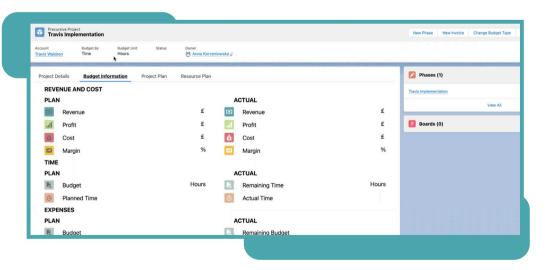

BILLING FEATURE **GRANULAR TIMESHEET APPROVAL**

DEFINITION Pick and unpick individual timesheet elements to approve or query

BILLING FEATURE **AUTO-INVOICE**

DEFINITION Define billing frequency for a project and have the invoices created automatically with time and expenses logged within the range automatically included in the invoice

BILLING FEATURE **BATCH INVOICE GENERATION**

DEFINITION Create invoices for a group of Projects based on timesheets.
E.g. invoice all active projects for the month.

BILLING FEATURE **REAL-TIME BUDGET / EXPENSE VISIBILITY**

DEFINITION Define Budgets on Projects and allocate invoices against the customers budget to identify Budget/PO coverage to let you know when you will need a change request or if you are using budget too slowly or quickly.

WHAT CHALLENGES WILL BILLING OVERCOME?

- Creates better understanding of what needs to be billed vs what has already been billed.
- Provides greater structure around approving timesheets before invoices are created and sent.
- Allows invoices to be generated at a faster rate due to the increased process around creation.
- Increases confidence in invoice accuracy and status of payment.
- Increases collaboration between accounting and services.

WHAT WILL BE THE IMPACT OF USING BILLING?

- Invoices can be created directly from Precursive and Salesforce.
- Allows customer queries to be easily answered as invoices are created and approved in the same system.
- The faster invoices are created the faster they can be sent for payment.